

GLOBAL TRUST

Preserving capital and growing wealth for individuals and families



Ryan Shore is an Investment Advisor Representative at Global Trust Asset Management, LLC. Mr. Shore brings more than 6 years of experience in the financial services industry to his leadership role at Global Trust. He provides a holistic approach and platform in helping our clients achieve their unique financial goals.

Together, alongside of a client's Tax, Legal and Consulting specialists, he creates seamless and customized wealth management strategies catering to:

- High Net Worth Families
- Professional Athletes & Entertainers
- Small Institutional Clients
- Pension Plans
- Foundations & Endowments
- Government and Non-profit Investment Planning

Areas of Expertise

- Estate & Trust Planning
- Family & Succession Planning
- Liability Management
- Managed Money Consulting
- Restricted Stock & Options
- Asset Allocation Strategies
- Alternative Investments

Professional Memberships

- Member, American Institute of Certified Public Accountants
- Member, Florida Institute of Certified Public Accountants
- Member, Financial Planning Association
- Member, West Palm Beach Economic Forum

Education

- Florida Atlantic University, Bachelor of Science in Accounting
- Florida State University, Certificate in Financial Planning
- Series 65 Securities License, Registered Investment Adviser Representative
- Certified Financial Planner
- American Institute of Certified Public Accountants
 - Certified Public Accountant

Ryan Shore

CPA, CFP®

Investment Advisor Representative

Office Phone: 561-472-0191

Mobile Phone: 954-918-4858

Email: Ryan.Shore@gbitrust.com