GLOBAL TRUST

Preserving capital and growing wealth for individuals and families

Paul J. Abbott

Wealth Manager

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Paul Abbott is a Wealth Manager at Global Trust Asset Management, LLC. Paul brings six years of experience in the financial services industry to his role at Global Trust. Paul provides a holistic approach and platform in helping clients achieve their unique financial goals and spearheads the overall client experience and operations for the firm.

One of his many roles is helping ensure a high-quality client experience for all of the firm's valued clients. Paul is responsible for helping clients develop personalized investment management solutions that align with their objectives, goals and risk tolerances. Mr. Abbott helps clients understand the value and importance of retirement and succession planning as well as focusing on wealth transfer strategies. Paul was named America's Top 500 Next-Generation Wealth Advisors by Forbes Magazine in July of 2017.

Together, alongside of a client's Tax, Legal and Consulting specialists, hecreates seamless and customized wealth management strategies.

Areas of Expertise

- Estate & Trust Planning
- Family & Succession Planning
- Liability Management
- Managed Money Consulting
- Asset Allocation Strategies
- Alternative Investments
- Financial Planning

Professional Memberships

- Member, Palm Beach County Chamber of Commerce
- Volunteer/Committee Member, Habitat for Humanity

Education

- University of Phoenix, B.S