

# GLOBALTRUST

*Preserving capital and growing wealth for individuals and families*



**Michele Lentz**  
*Relationship Manager*

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Michele Lentz is the Relationship Manager at Global Trust Asset Management, LLC. As a member of the operations staff, she works closely with Global Trust's partners to ensure a high quality client experience for the team's valued clients. She focuses on overseeing all aspects of the client experience, from initiation to completion. Michele's strong interpersonal skills enable her to bond with clients of the team and deliver a smooth and positive service experience. Very often, she will be the main point of contact and is often known for making even the most complex transactions run smoothly.

With over 20 years of marketing and hospitality experience, Michele utilizes her client service and communication skills to build strong relationships with Global Trust's clients, and focuses on ensuring that client expectations are exceeded in all interactions.

In addition to overseeing the client experience, Michele coordinates the team's custodial relationships with major financial institutions including Fidelity, Pershing and TD Ameritrade.

## **Education**

BA in Sociology, BS in Biology (Double Major) University of Florida