

GLOBALTRUST

Preserving capital and growing wealth for individuals and families



Connie Petitti is the Operations Administrator at Global Trust Asset Management, LLC. As a critical member of the support staff, Connie is responsible for enhancing the client experience and assisting in managing client service initiatives for Global Trust. She serves as a point of contact for clients in all matters of account administration and works diligently to exceed client expectations at every turn. Her strong attention to detail has proven to be a vital asset to the team and the valued clients of Global Trust Asset Management.

Some of her many responsibilities include onboarding of clients, preparation of client reports, Morningstar research, and Portfolio Reconciliation

Prior to joining the firm, Connie spent twenty three years in the Accounting field, with the last eight working exclusively in Financial Services as an operations analyst. Throughout her career she was recognized on numerous occasions for providing excellence in client service.

She has incorporated her extensive administrative knowledge into her role of providing sales and service support to the partners of Global Trust, as well as acting as the firm's client liaison for ongoing client service matters.

Connie Petitti

Operations Administrator

Office Phone: (561) 472-0191

Fax Number: (561) 835-0628

Email: Connie.Petitti@glbtrust.com